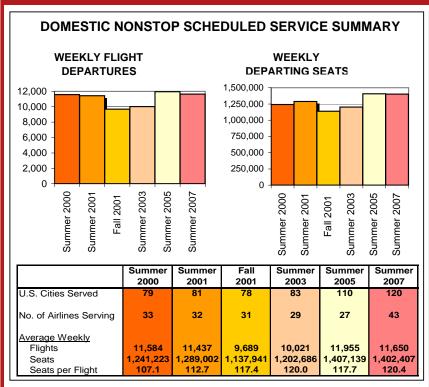
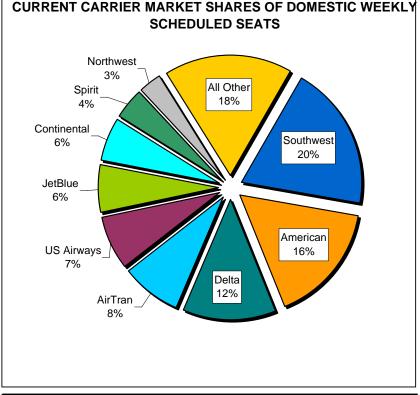
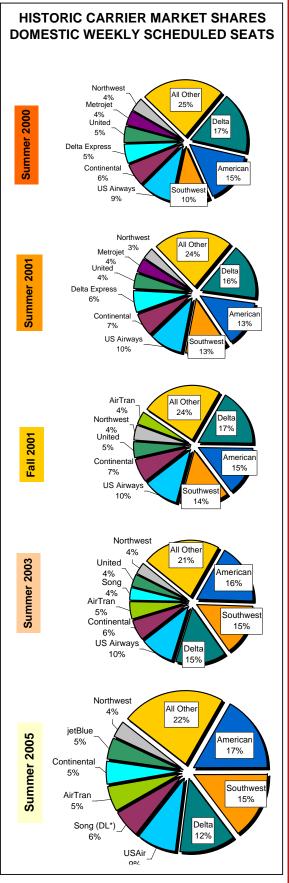
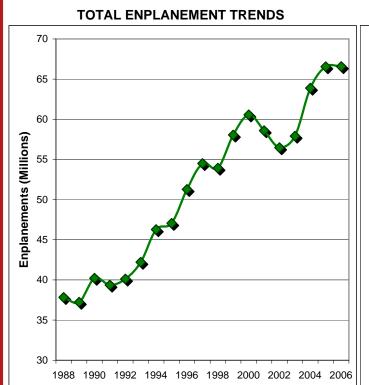
### ALL FLORIDA COMMERCIAL SERVICE AIRPORTS

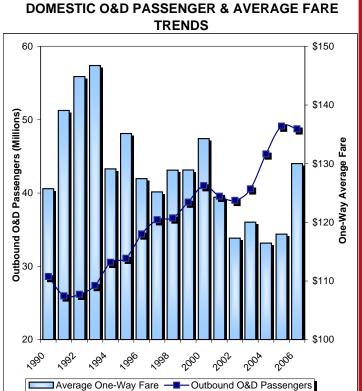


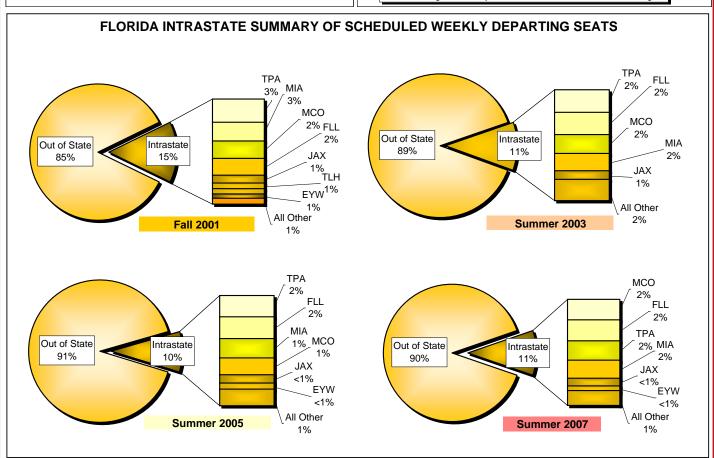






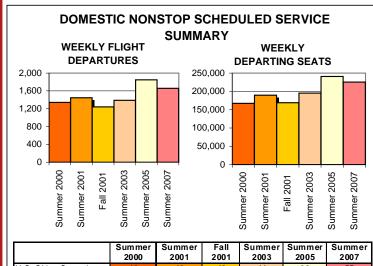






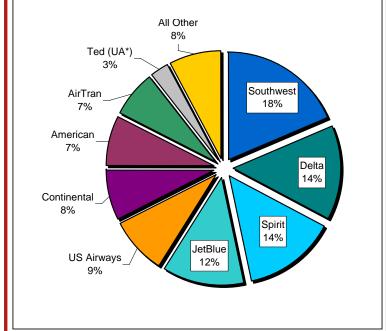
SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### FT. LAUDERDALE HOLLYWOOD INTERNATIONAL AIRPORT (FLL)



	2000	2001	2001	2003	2005	2007
U.S. Cities Served	40	42	40	44	60	55
No. of Airlines Serving	21	20	19	22	16	21
Average Weekly						
Flights	1,344	1,448	1,244	1,389	1,848	1,658
Seats	167,385	189,472	169,030	195,181	240,636	225,335
Seats per Flight	124.5	130.9	135.9	140.5	130.2	135.9

# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS



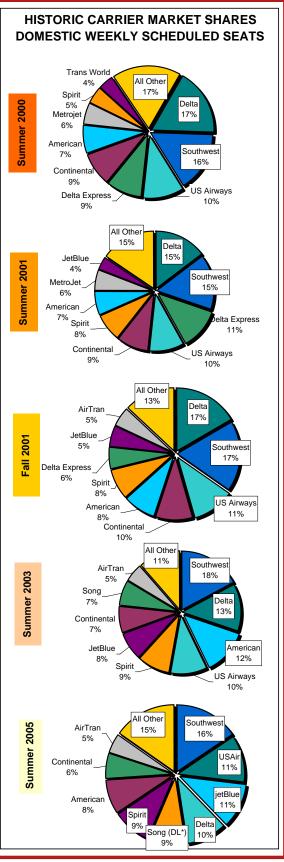
### RECENT SERVICE ANNOUNCEMENTS

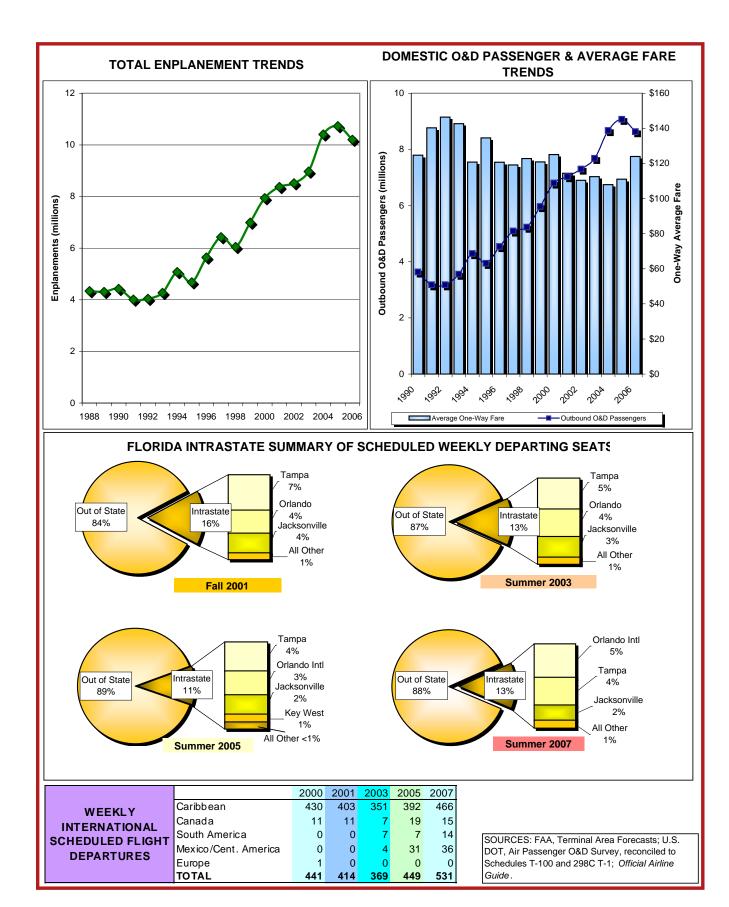
**Allegiant:** Began service on 11/14/07 to Allentown, Chattanooga, Fort Wayne, Greenville/Spartanburg, Huntington, Huntsville, Knoxville, Plattsburgh, Peoria, Rockford, and Tri-Cities.

Spirit: Added Ponce, PR (11/07)

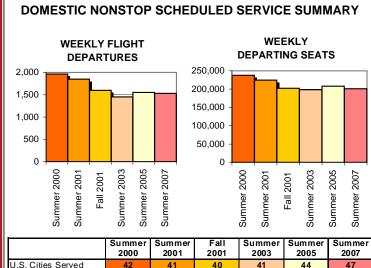
American: Added Port Au Prince, Santo Domingo, and San Jose (12/07)

JetBlue: Added Buffalo, Syracuse, and Ponce, PR (11/07)



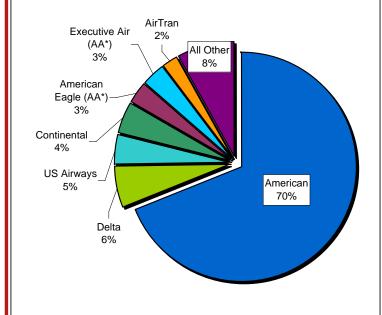


### **MIAMI INTERNATIONAL AIRPORT (MIA)**



	2000	2001	2001	2003	2005	2007
U.S. Cities Served	42	41	40	41	44	47
No. of Airlines Serving	16	17	16	19	10	18
Average Weekly						
Flights	1,963	1,849	1,597	1,453	1,551	1,532
Seats	237,593	224,557	202,394	198,262	207,960	201,189
Seats per Flight	121.0	121.4	126.7	136.5	134.1	131.3

# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS



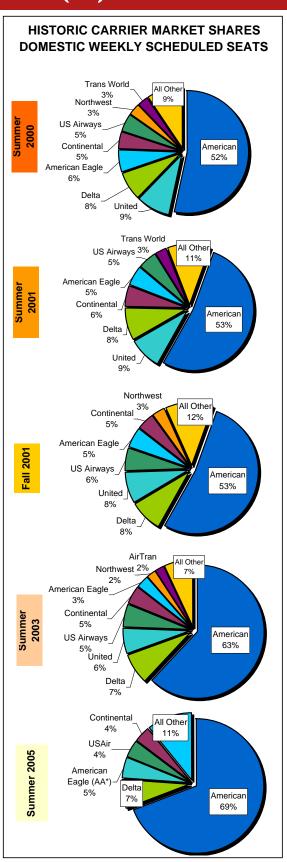
### RECENT SERVICE ANNOUNCEMENTS

American Airlines: Added service to Montevideo, Uruguay (7/07), and Phoenix and Barranquilla, Columbia (12/07)

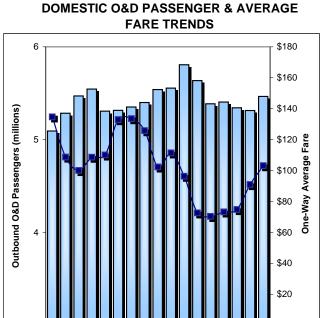
American Eagle (AA\*): Added service to Savannah/Hilton Head and

Sarasota/Bradenton (12/07)

AirTran: Added service to Baltimore and Kansas City (11/07)



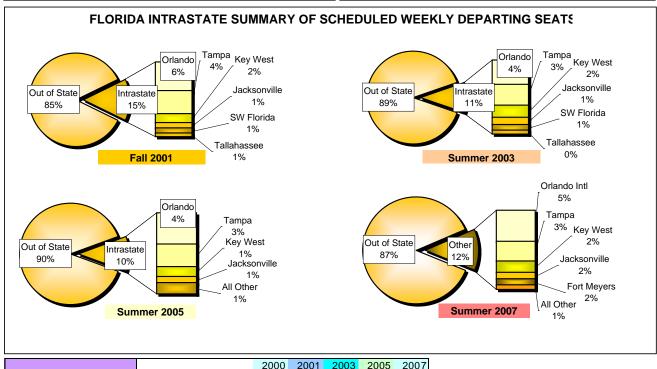
# TOTAL ENPLANEMENT TRENDS 18 15 16 1988 1990 1992 1994 1996 1998 2000 2002 2004 2006 FLORIDA INTRASTATE SUMMARY OF SC



200 2002

2004

─■─Outbound O&D Passengers



100gr

109A

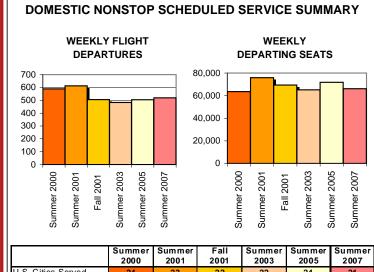
Average One-Way Fare

'000 '000

		2000	2001	2003	2005	2007
WEEKLY	Caribbean	707	660	618	490	470
	Mexico/Cent. America	337	341	380	341	307
SCHEDULED FLIGHT	South America	368	395	277	259	297
DEPARTURES	Europe	106	111	96	85	94
DEPARTURES	Canada	69	70	44	49	42
	TOTAL	1,587	1,577	1,415	1,224	1,210

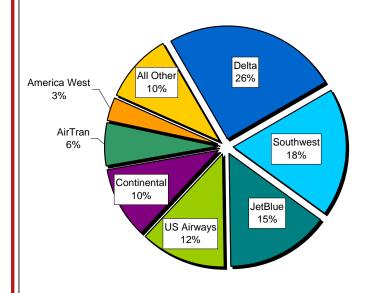
SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### PALM BEACH INTERNATIONAL AIRPORT (PBI)



	Summer 2000	Summer 2001	Fall 2001	Summer 2003	Summer 2005	Summer 2007
U.S. Cities Served	24	23	22	22	21	21
No. of Airlines Serving	14	14	12	15	10	14
Average Weekly						
Flights	589	613	506	483	505	519
Seats	63,635	75,955	69,369	65,134	71,788	66,093
Seats per Flight	108.0	123.9	137.1	134.9	142.2	127.3

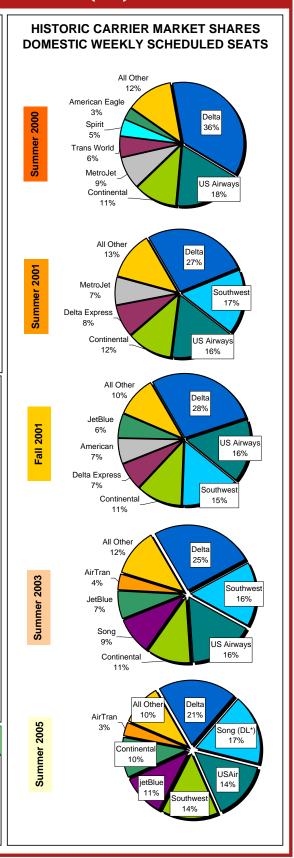
# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS



### RECENT SERVICE ANNOUNCEMENTS

Delta: Ceased New York - JFK (12/07)

Sun Country: Service begins12/17/07 to Minneapolis/St. Paul



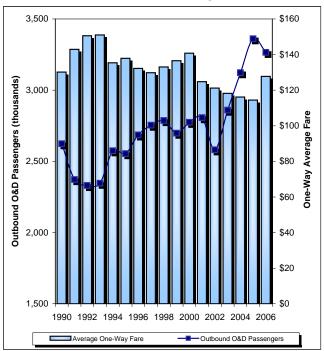
### TOTAL ENPLANEMENT TRENDS

# 4,000 3,500 3,500 2,500

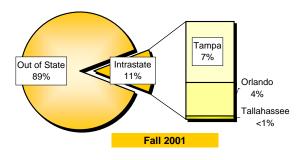
2,000

1,500

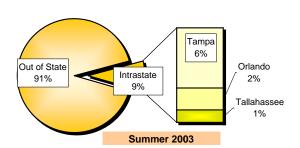
# DOMESTIC O&D PASSENGER & AVERAGE FARE TRENDS

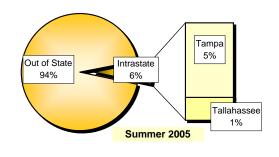


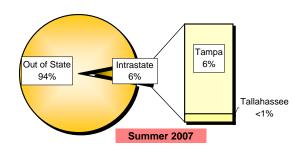
### FLORIDA INTRASTATE SUMMARY OF SCHEDULED WEEKLY DEPARTING SEATS



1988 1990 1992 1994 1996 1998 2000 2002 2004 2006



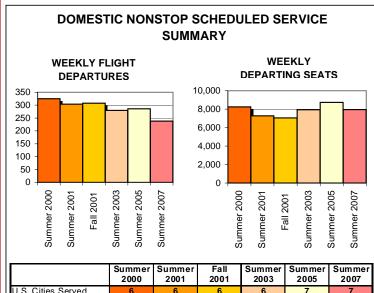




WEEKLY INTERNATIONAL		2000	2001	2003	2005	2007
SCHEDULED FLIGHT	Caribbean	<u>57</u>	<u>89</u>	<u>78</u>	<u>72</u>	<u>86</u>
DEPARTURES	TOTAL	57	89	78	78	86

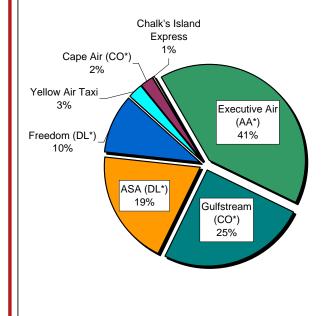
SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **KEY WEST INTERNATIONAL AIRPORT (EYW)**



	Summer 2000	Summer 2001	Fall 2001	Summer 2003	Summer 2005	Summer 2007
U.S. Cities Served	6	6	6	6	7	7
No. of Airlines Serving	5	5	5	6	5	7
Average Weekly						
Flights	325	304	308	280	286	238
Seats	8,258	7,273	7,060	7,937	8,741	7,947
Seats per Flight	25.4	23.9	22.9	28.3	30.6	33.4

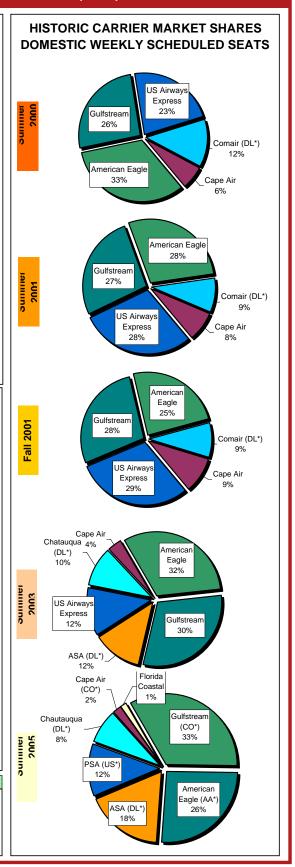
# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS

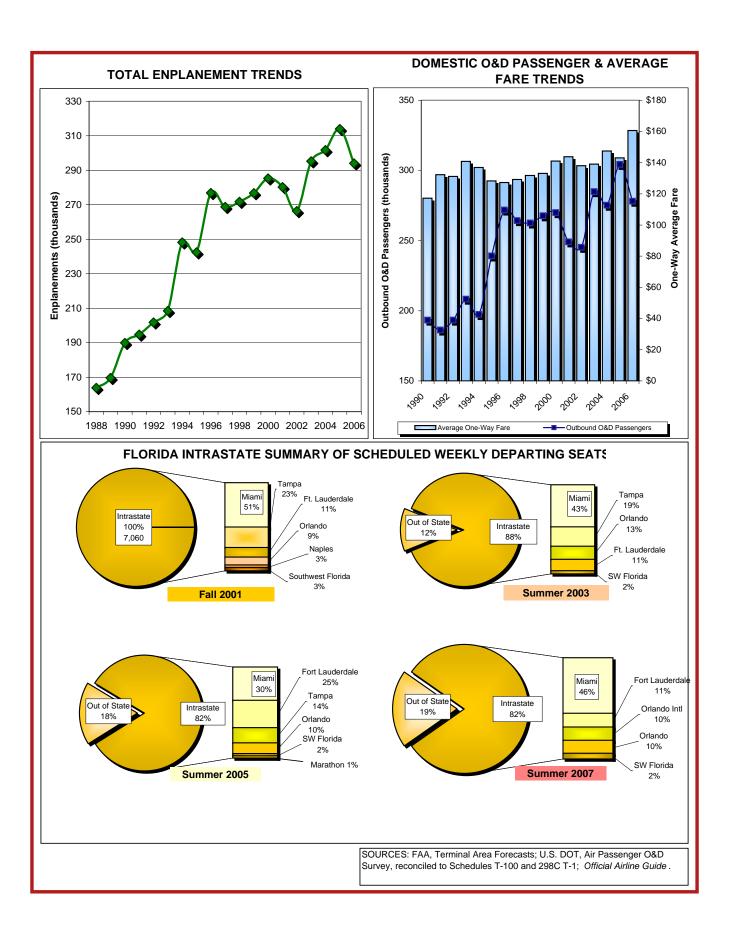


### RECENT SERVICE ANNOUNCEMENTS

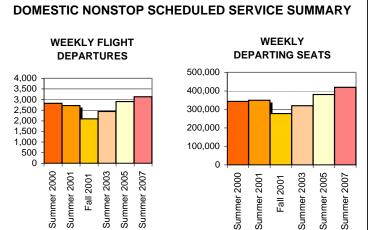
US Airways: Added Orlando (10/07)

Continental: Added service to Orlando (12/07)



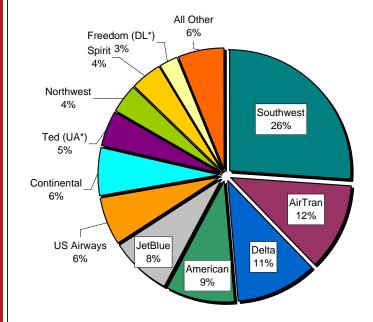


### **ORLANDO INTERNATIONAL AIRPORT (MCO)**



	Summer 2000	Summer 2001	Fall 2001	Summer 2003	Summer 2005	Summer 2007
U.S. Cities Served	69	67	66	76	82	87
No. of Airlines Serving	24	24	22	23	20	22
Average Weekly						
Flights	2,827	2,720	2,097	2,443	2,904	3,132
Seats	343,778	349,148	277,608	320,441	380,724	419,245
Seats per Flight	121.6	128.4	132.4	131.2	131.1	133.9

# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS



### RECENT SERVICE ANNOUNCEMENTS

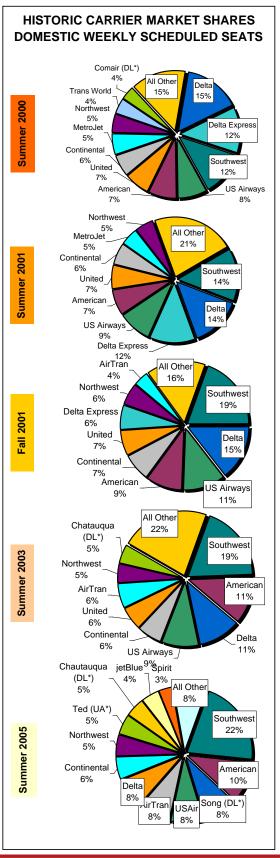
Alaska Airlines: Added Portland (9/07)
US Airways: Added Key West (10/07)

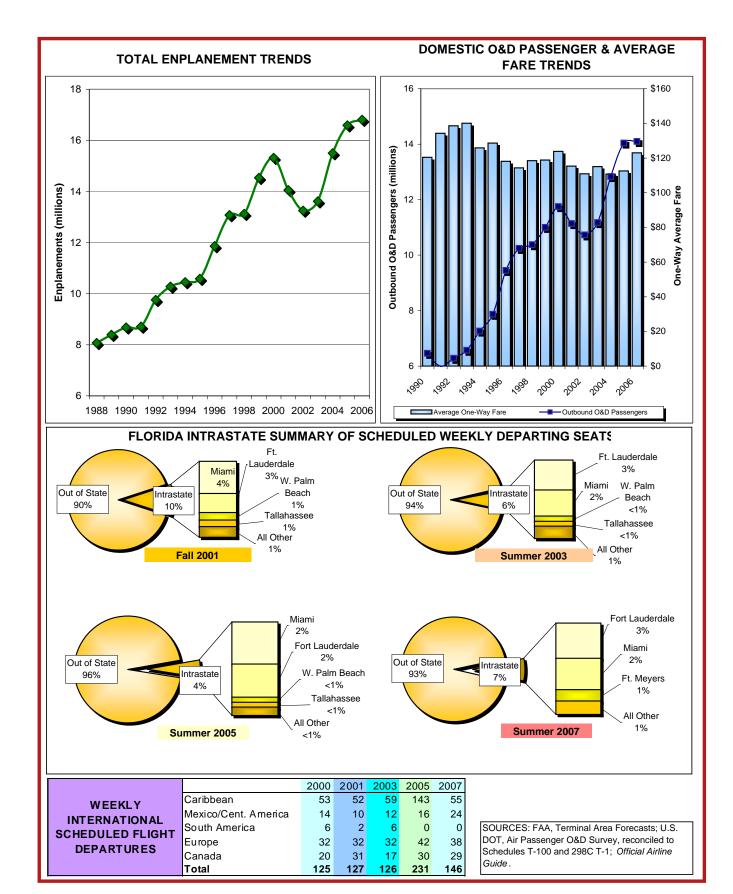
AirTran: Added New York/LaGuardia and San Diego (11/07)

Delta: Added Mexico City (11/07), and to Cancun (2/08)

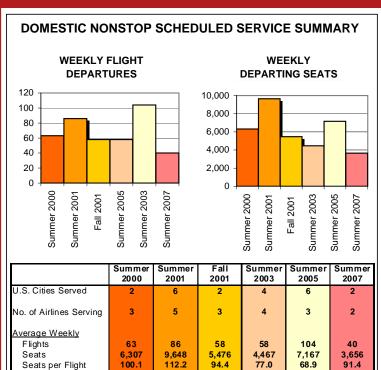
JetBlue: Added Buffalo and Rochester (11/07), Burlington and Portland (1/08)

American Airlines: Added service to JFK (12/07) Continental: Added service to Key West (12/07)

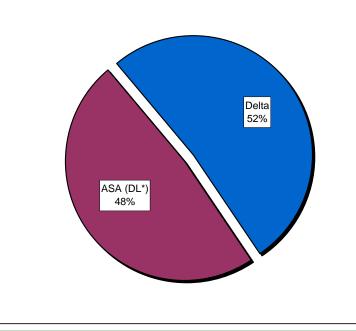




### **MELBOURNE INTERNATIONAL AIRPORT (MLB)**

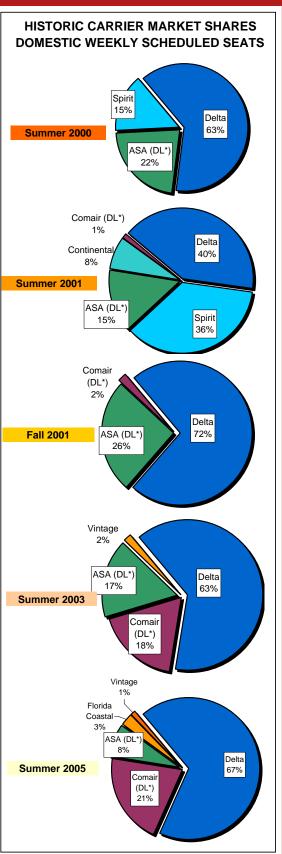


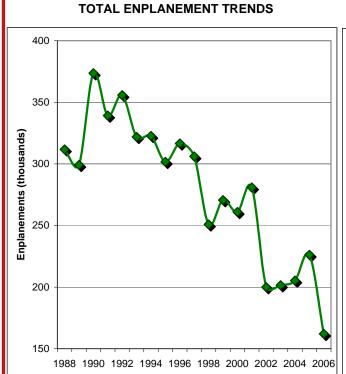




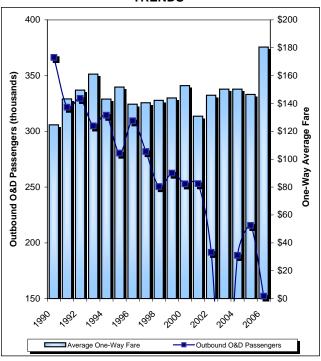
### RECENT SERVICE ANNOUNCEMENTS

USA 3000: Added service to Baltimore/Washington (12/07)





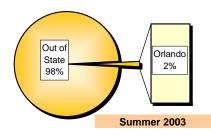
# DOMESTIC O&D PASSENGER & AVERAGE FARE TRENDS

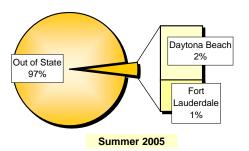


### FLORIDA INTRASTATE SUMMARY OF SCHEDULED WEEKLY DEPARTING SEATS

No Instate Service at Melbourne International

Fall 2001





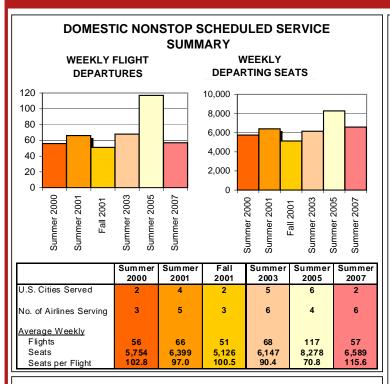
No Instate Service at Melbourne International

Summer 2007

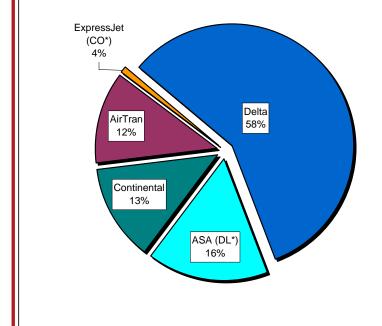
WEEKLY INTERNATIONAL		2000	2001	2003	2005	2007
SCHEDULED FLIGHT	Caribbean	<u>0</u>	<u>2</u>	<u>23</u>	9	<u>14</u>
DEPARTURES	TOTAL	0	2	23	9	14

SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### DAYTONA BEACH INTERNATIONAL AIRPORT (DAB)

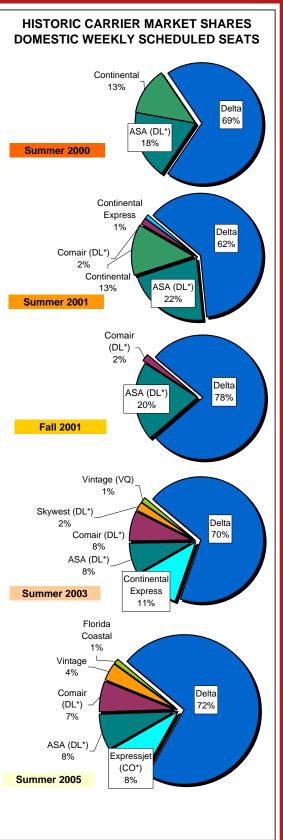


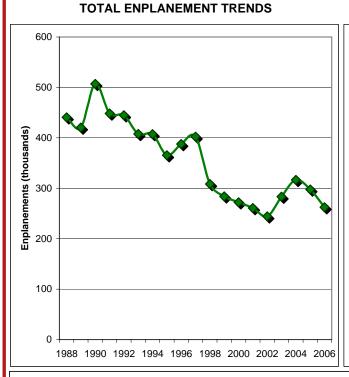
# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS

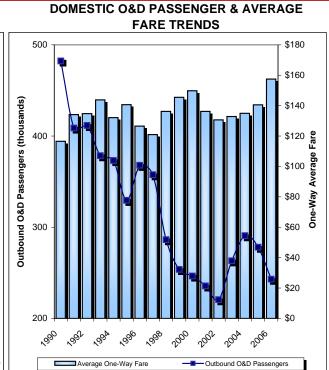


### RECENT SERVICE ANNOUNCEMENTS

**AirTran:** Added Saturday nonstop service to Baltimore (11/07). Increasing nonstop flights to Atlanta from 1 per day to 3 per day (1/08).







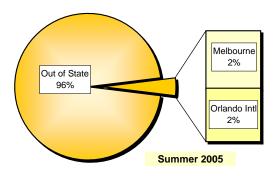
### FLORIDA INTRASTATE SUMMARY OF SCHEDULED WEEKLY DEPARTING SEATS

No Instate Service at Daytona Beach International

Fall 2001

No Instate Service at Daytona Beach International

Summer 2003



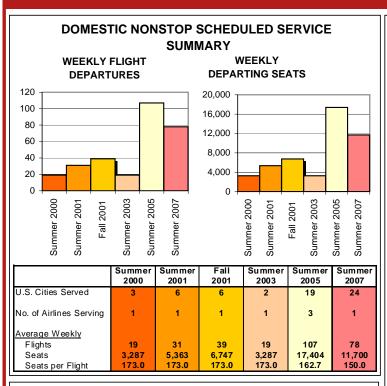
No Instate Service at Daytona Beach International

Summer 2007

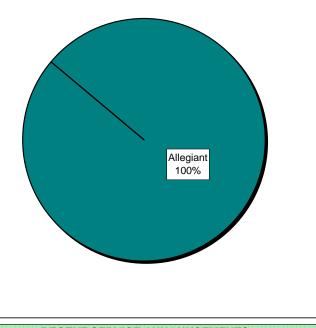
WEEKLY INTERNATIONAL		2000	2001	2003	2005	2007
SCHEDULED FLIGHT	Caribbean	<u>0</u>	<u>2</u>	<u>33</u>	<u>42</u>	<u>36</u>
DEPARTURES	TOTAL	0	2	33	42	36

SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **ORLANDO SANFORD INTERNATIONAL AIRPORT (SFB)**

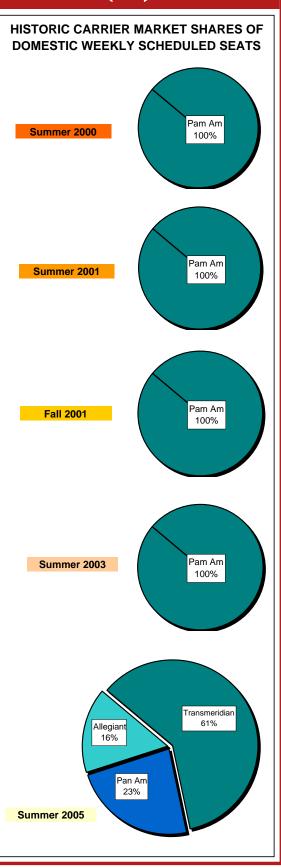


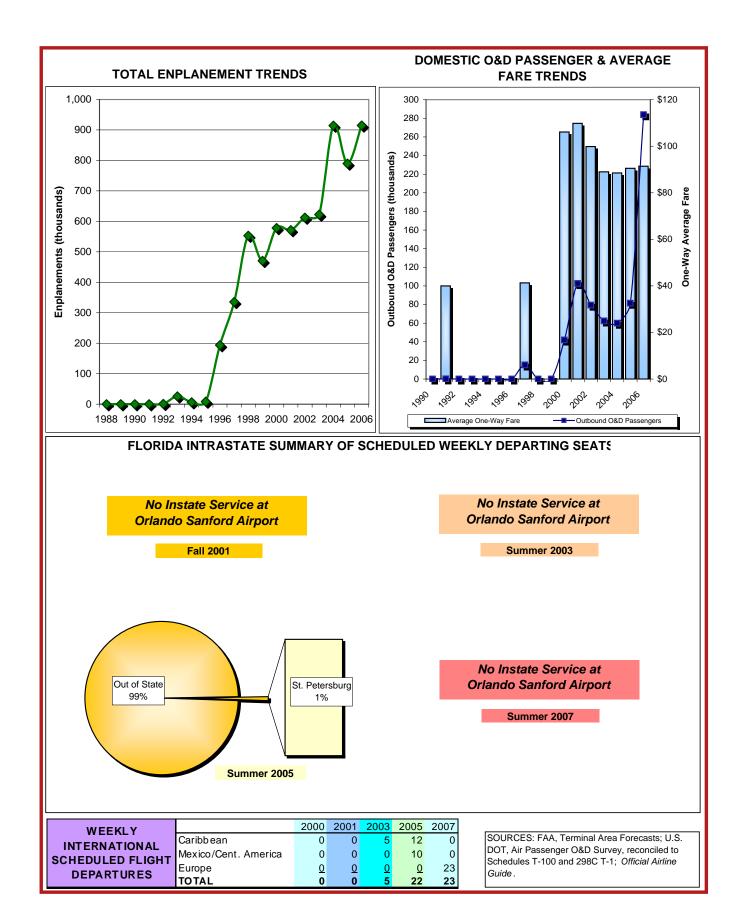




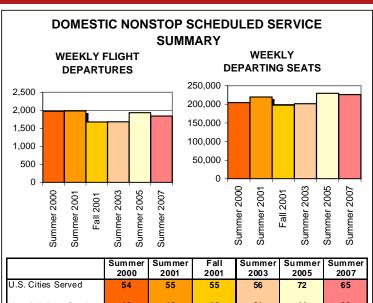
RECENT SERVICE ANNOUNCEMENTS

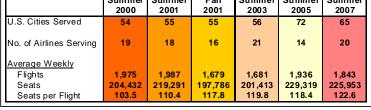
Allegiant: Added service to Huntsville, Peoria, and Bangor (11/07)





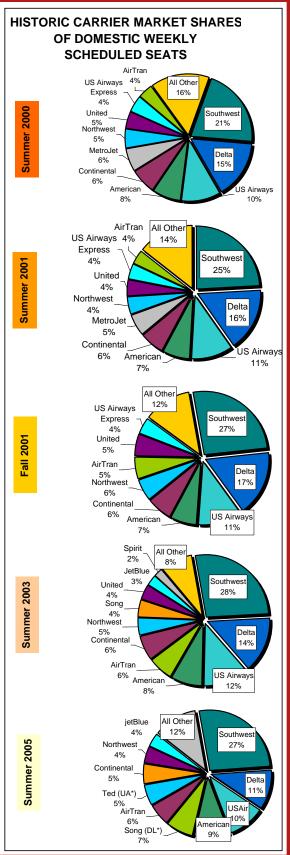
### TAMPA INTERNATIONAL AIRPORT (TPA)





### **CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS** Northwest All Other 4% Ted (UA\*) 4% Southwest 35% JetBlue 4% Continental 6% AirTran Delta 7% 13% **US Airways** American 8% 10%



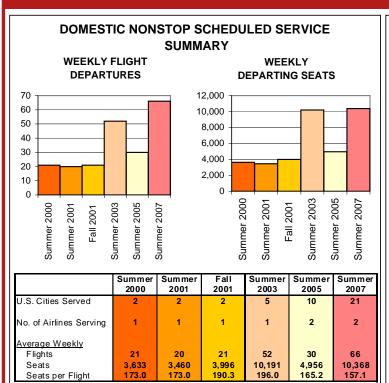


### **DOMESTIC O&D PASSENGER & AVERAGE TOTAL ENPLANEMENT TRENDS FARE TRENDS** \$160 10 \$140 9 Outbound O&D Passengers (millions) \$120 One-Way Average Fare 8 **Enplanements (millions)** 6 6 5 \$40 5 \$20 4 2000 2002 100% 100g 2004 1000 100gr 199A 3 1988 1990 1992 1994 1996 1998 2000 2002 2004 2006 Outbound O&D Passengers Average One-Way Fare FLORIDA INTRASTATE SUMMARY OF SCHEDULED WEEKLY DEPARTING SEATS Miami Ft. Lauderdale Miami 6% 5% W. Palm Beach W. Palm Beach Out of State Intrastate Out of State Intrastate Tallahassee 85% 14% 19% 80% 2% Jacksonville Jacksonville 2% Tallahassee Key West 1% All Other 2% 2% All Other Fall 2001 Summer 2003 1% Ft Lauderdale Ft Lauderdale 4% /liami Miami 3% 3% West Palm Beach West Palm Bead Out of State Out of State Intrastate Intrastate 88% 88% 12% 12% Jacksonville Jacksonville All Other All Other Summer 2007 2% Summer 2005

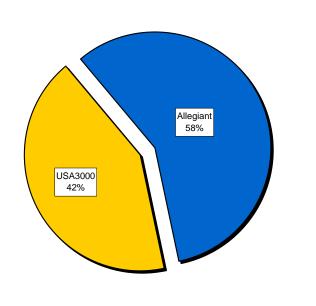
WEEKLY		2000	2001	2003	2005	2007
INTERNATIONAL	Caribbean	13	20	14	26	8
SCHEDULED FLIGHT	Europe	4	3	5	5	6
DEPARTURES	Canada	<u>7</u>	<u>7</u>	<u>7</u>	<u>11</u>	<u>5</u>
DEPARTURES	TOTAL	24	30	26	42	19

SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### ST. PETERSBURG-CLEARWATER INTERNATIONAL AIRPORT (PIE)





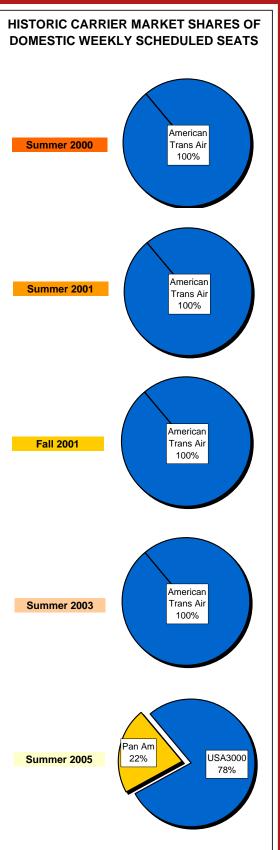


### RECENT SERVICE ANNOUNCEMENTS

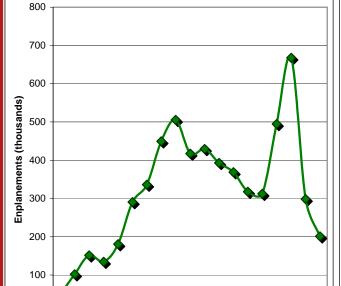
Allegiant: Added service to Huntington, WV (2/08) USA 3000: Added service to Cincinnati (12/07)

Myrtle Beach DirectAir: Service begins to Gulfport/Biloxi, Myrtle Beach,

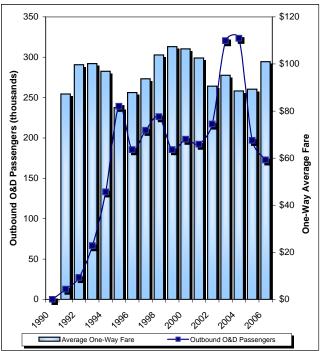
Niagara/Buffalo, Newark, and Pittsburgh (12/07)



### **TOTAL ENPLANEMENT TRENDS**



# DOMESTIC O&D PASSENGER & AVERAGE FARE TRENDS



### FLORIDA INTRASTATE SUMMARY OF SCHEDULED WEEKLY DEPARTING SEATS

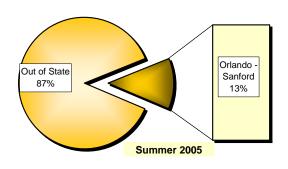
No Instate Service at St. Petersburg-Clearwater International

1988 1990 1992 1994 1996 1998 2000 2002 2004 2006

Fall 2001

No Instate Service at St. Petersburg-Clearwater International

Summer 2003



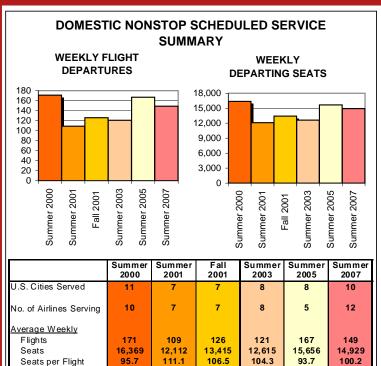
No Instate Service at St. Petersburg-Clearwater International

Summer 2007

WEEKLY INTERNATIONAL		2000	2001	2003	2005	2007
SCHEDULED FLIGHT	Canada	<u>9</u>	<u>5</u>	<u>5</u>	<u>2</u>	0
DEPARTURES	TOTAL	9	5	5	2	0

SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **SARASOTA-BRADENTON INTERNATIONAL AIRPORT (SRQ)**



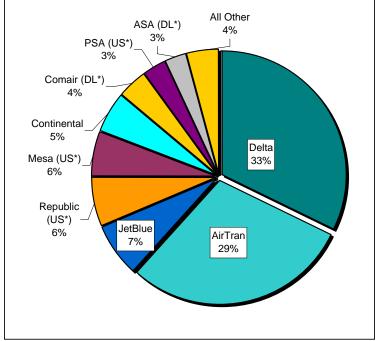


104.3

93.7

100.2

111.1



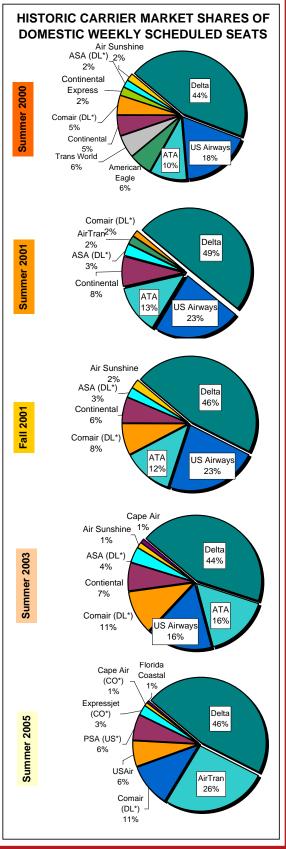
### RECENT SERVICE ANNOUNCEMENTS

American Eagle (AA\*): added service to Miami (12/07)

AirTran: added service to St. Louis (11/07) Delta: additional service to Atlanta (2/08)

Seats per Flight

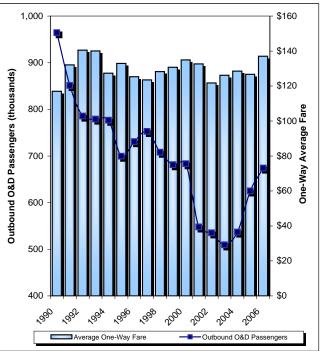
USA 3000: Began service with flights to Chicago O'Hare, Detroit, and Cleveland (12/07)



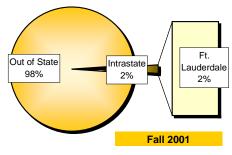


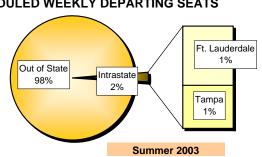
# 1,100 1,000 900 Enplanements (thousands) 800 700 600 500 400 1988 1990 1992 1994 1996 1998 2000 2002 2004 2006

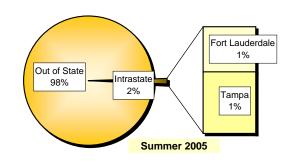
### **DOMESTIC O&D PASSENGER & AVERAGE FARE TRENDS**

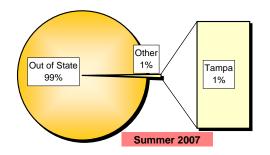


### FLORIDA INTRASTATE SUMMARY OF SCHEDULED WEEKLY DEPARTING SEATS



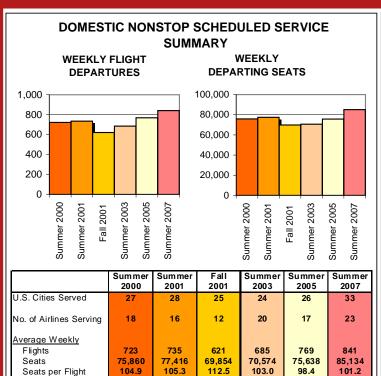




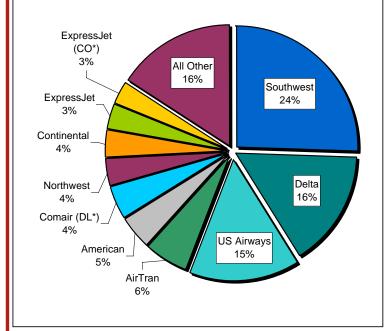


SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide .

### **JACKSONVILLE INTERNATIONAL AIRPORT (JAX)**

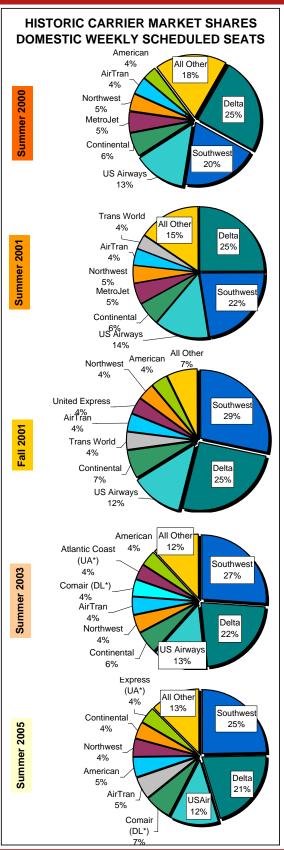


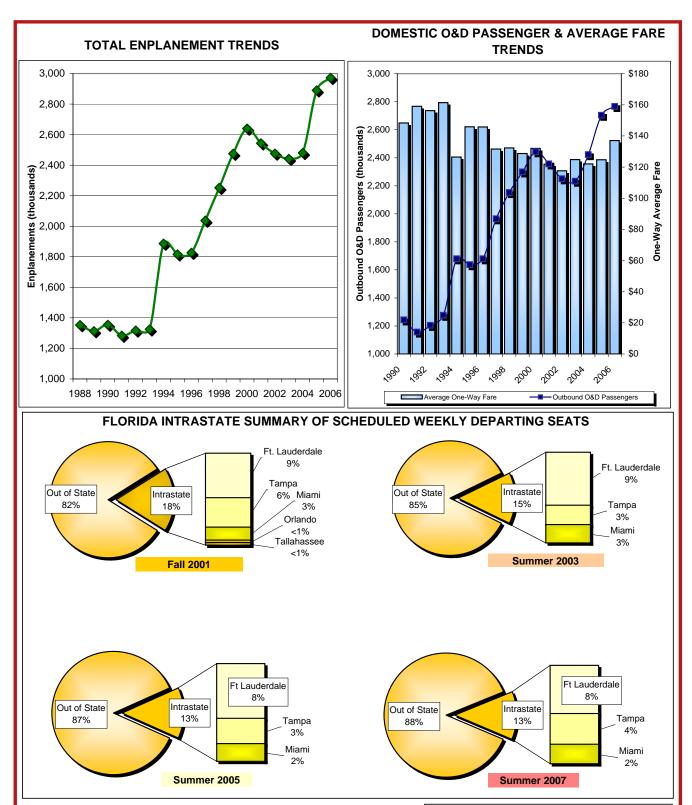




### RECENT SERVICE ANNOUNCEMENTS

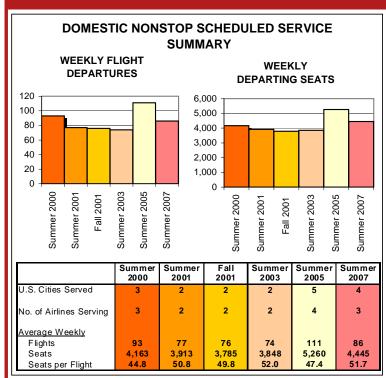
Delta: Ceased Los Angeles (1/08)



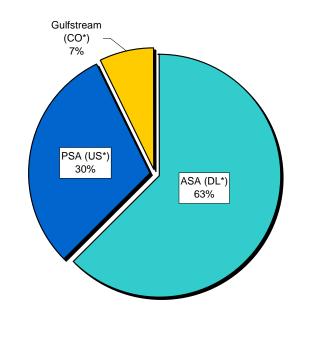


SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **GAINESVILLE REGIONAL AIRPORT (GNV)**

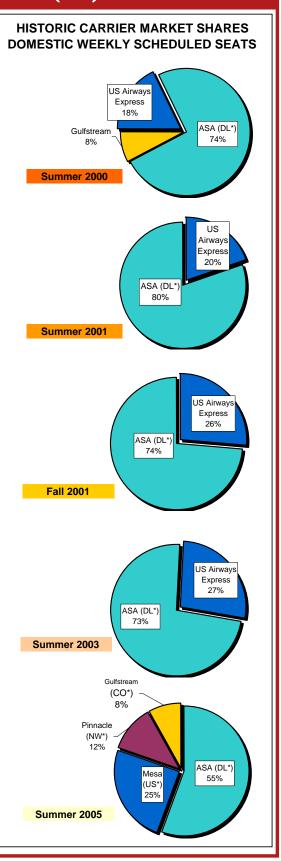


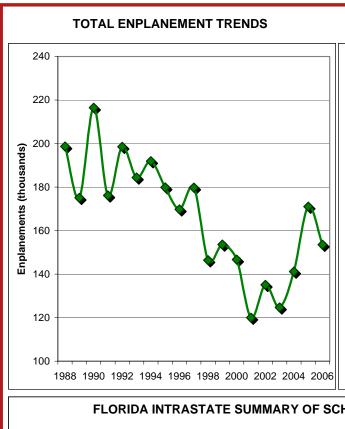




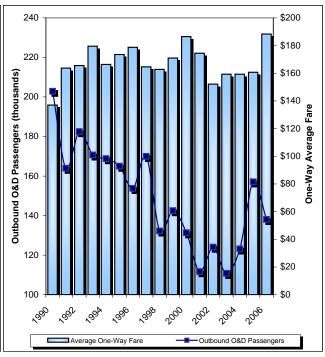
### RECENT SERVICE ANNOUNCEMENTS

**DayJet:** Added per-seat, on-demand air service to Boca Raton, Lakeland, Tallahassee, and Pensacola (10/5/07)





### **DOMESTIC O&D PASSENGER & AVERAGE FARE TRENDS**



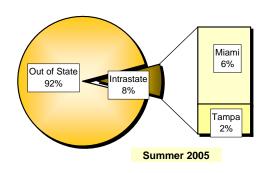


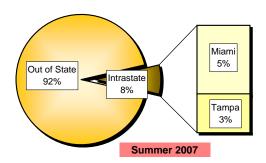
No Instate Service at Gainesville Regional

Fall 2001

No Instate Service at Gainesville Regional

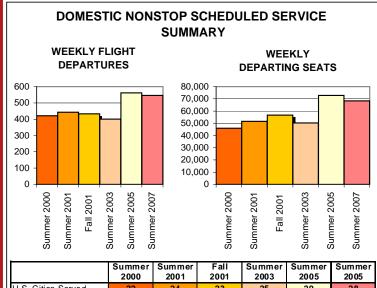
Summer 2003





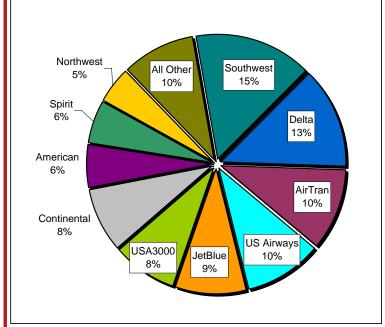
SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide

### **SOUTHWEST FLORIDA INTERNATIONAL AIRPORT (RSW)**



	Summer 2000	Summer 2001	Fall 2001	Summer 2003	Summer 2005	Summer 2005
U.S. Cities Served	22	24	23	25	29	28
No. of Airlines Serving	14	16	17	18	14	20
Average Weekly						
Flights	421	443	433	401	562	546
Seats	45,988	51,583	56,646	50,223	72,858	68,391
Seats per Flight	109.2	116.4	130.8	125.2	129.6	125.3

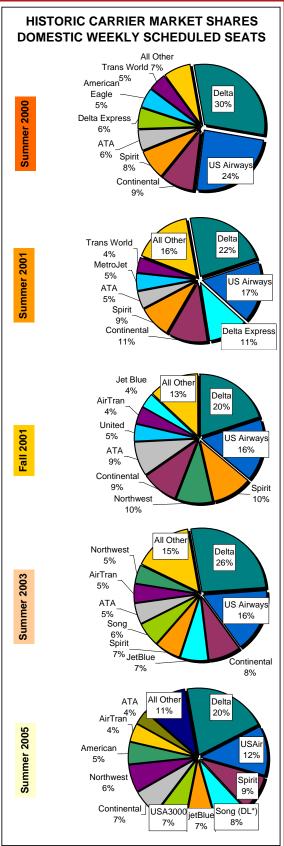
# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS

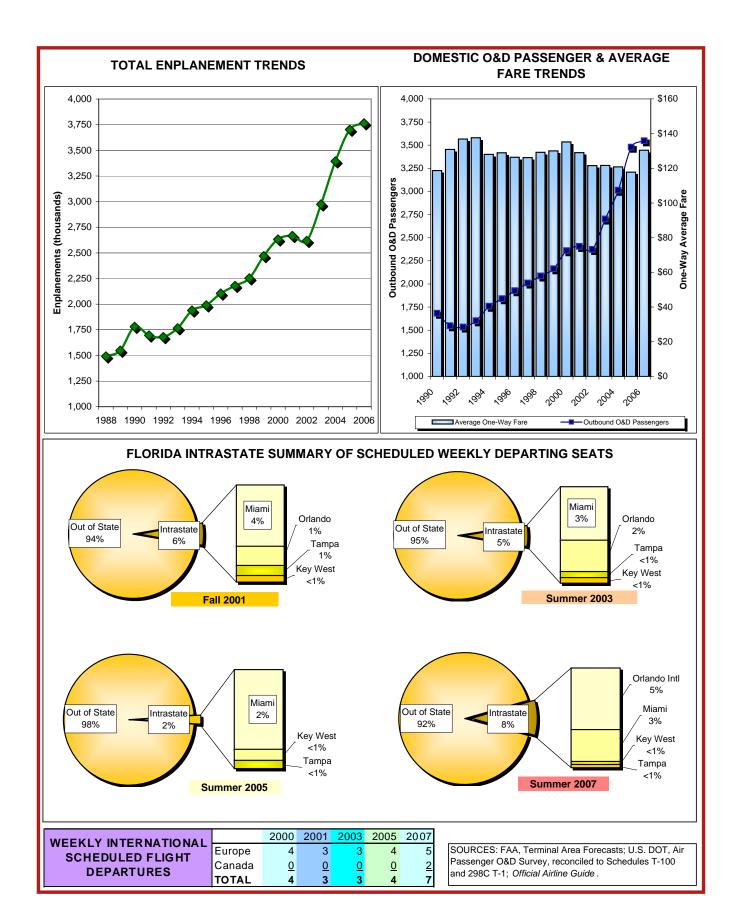


### RECENT SERVICE ANNOUNCEMENTS

AirTran: Added Akron-Canton, Boston, and Flint (11/07), and Pittsburgh and Buffalo (2/08)

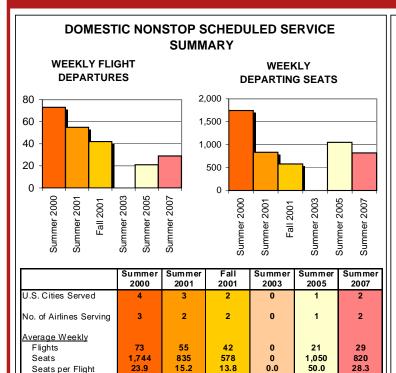
JetBlue: Added Buffalo and White Plains (1/08)





### **NAPLES MUNICIPAL AIRPORT (APF)**

820



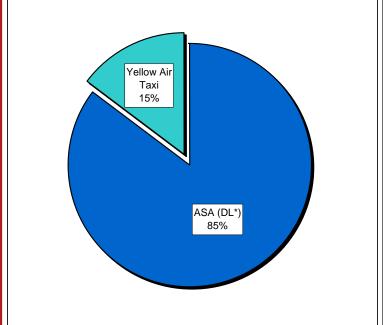


578

13.8

835

15.2

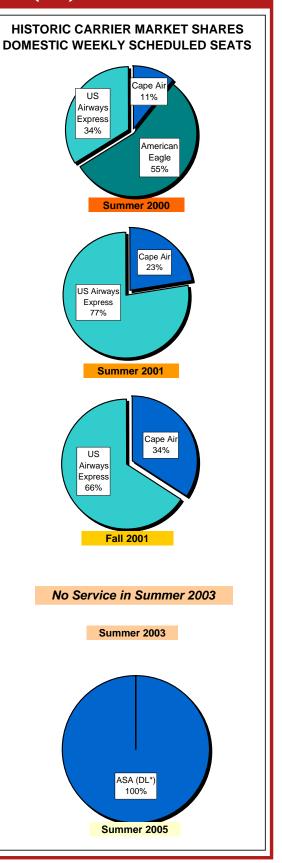


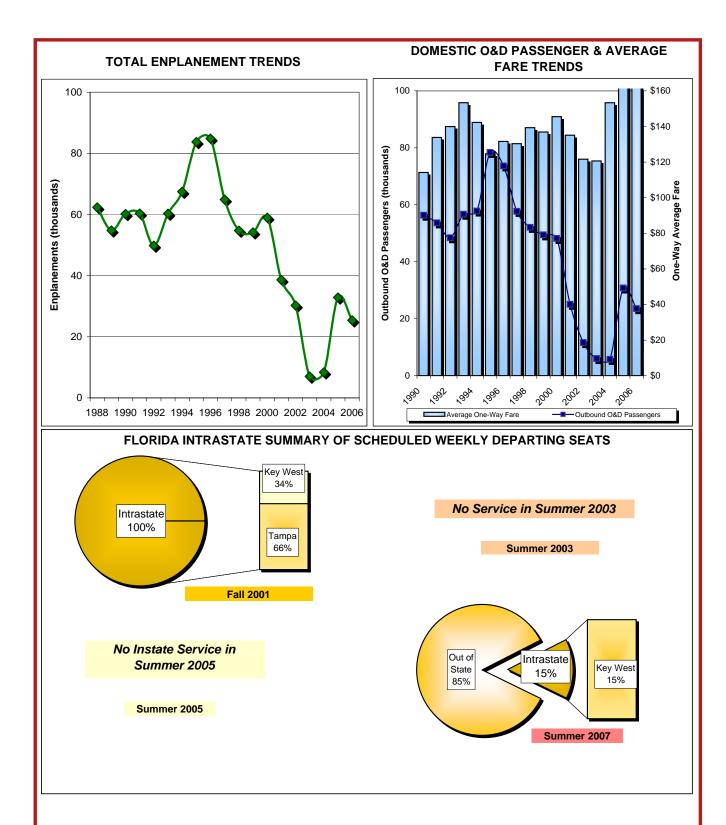
### RECENT SERVICE ANNOUNCEMENTS

ASA (DL\*): Ceased Atlanta service (10/07).

Seats

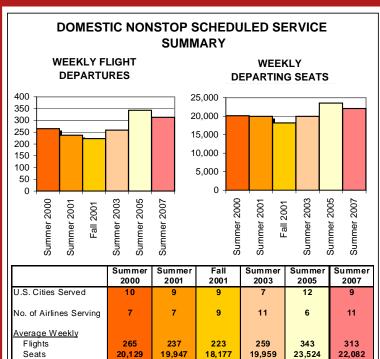
Seats per Flight





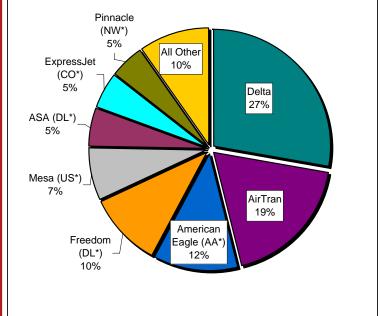
SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **PENSACOLA REGIONAL AIRPORT (PNS)**



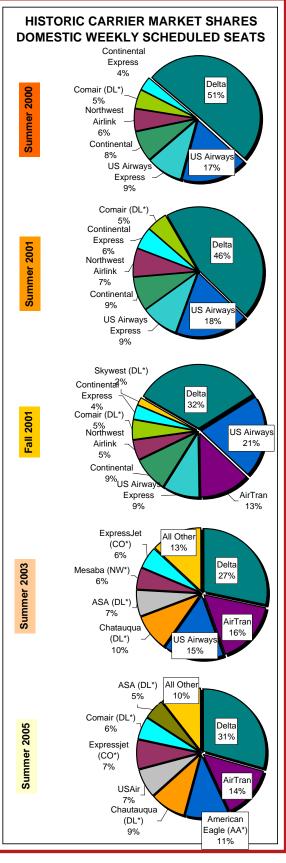
# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS

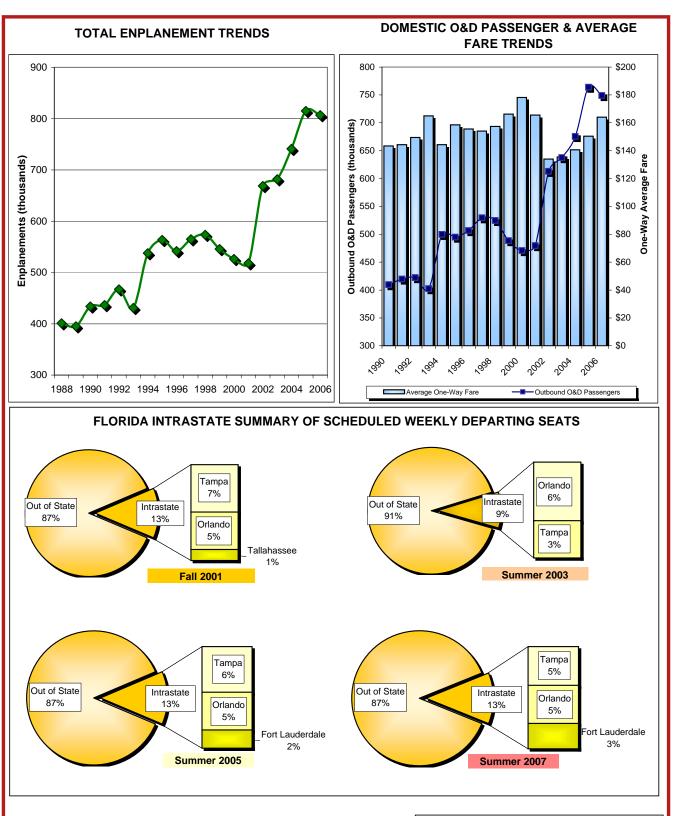
Seats per Flight



### RECENT SERVICE ANNOUNCEMENTS

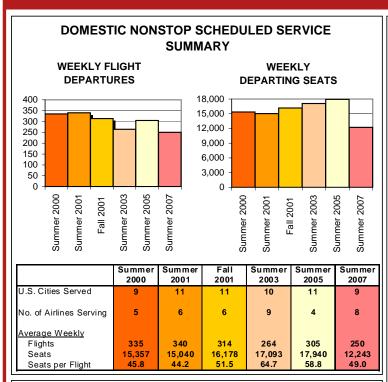
**DayJet:** Added per-seat, on-demand air service to Boca Raton, Lakeland, Tallahassee, and Gainesville (10/5/07)



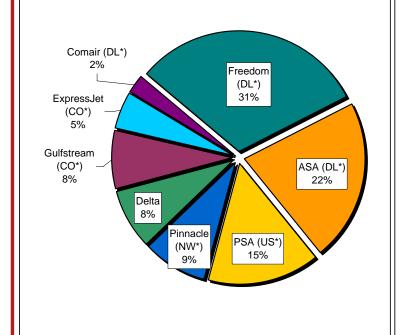


SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **TALLAHASSEE REGIONAL AIRPORT (TLH)**

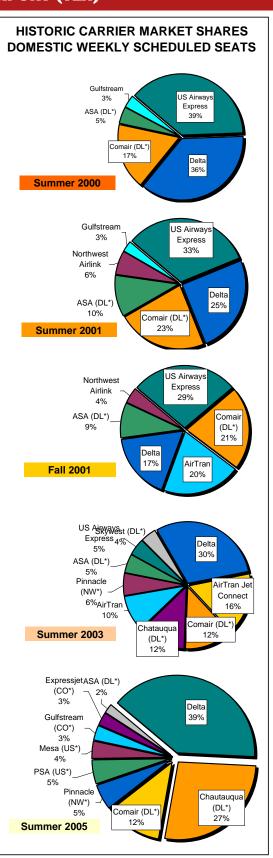


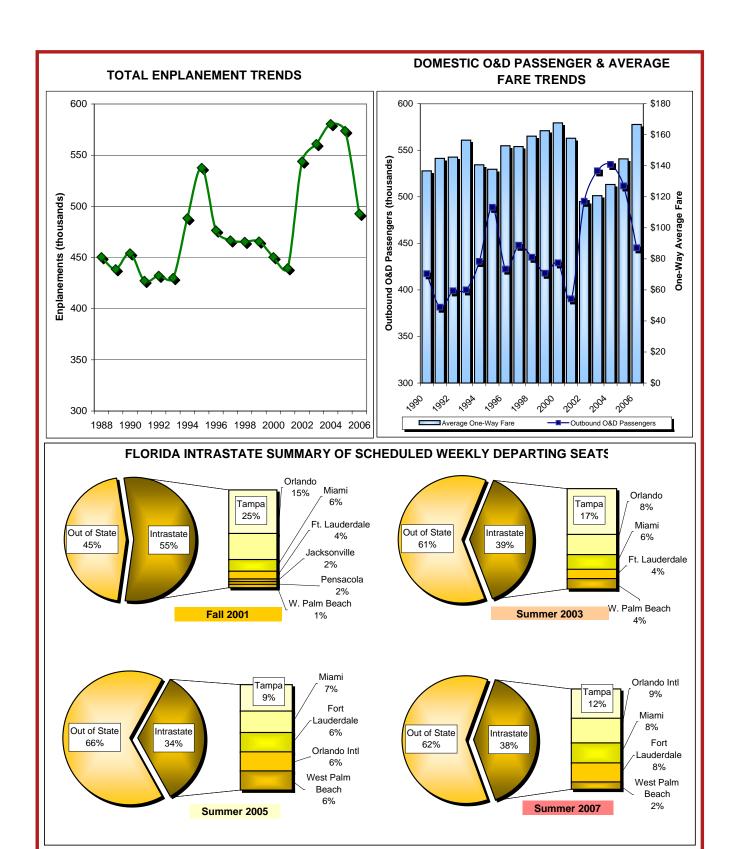




### RECENT SERVICE ANNOUNCEMENTS

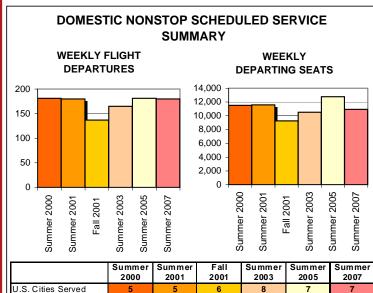
**DayJet:** Added per-seat, on-demand air service to Boca Raton, Lakeland, Pensacola, and Gainesville (10/5/07)

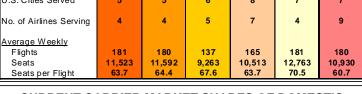




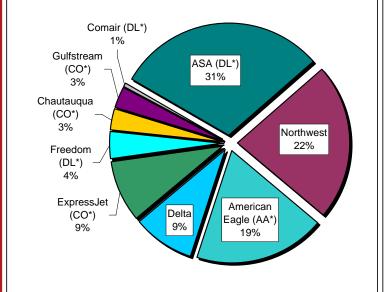
SOURCES: FAA, Terminal Area Forecasts; U.S. DOT, Air Passenger O&D Survey, reconciled to Schedules T-100 and 298C T-1; Official Airline Guide.

### **OKALOOSA REGIONAL AIRPORT (VPS)**

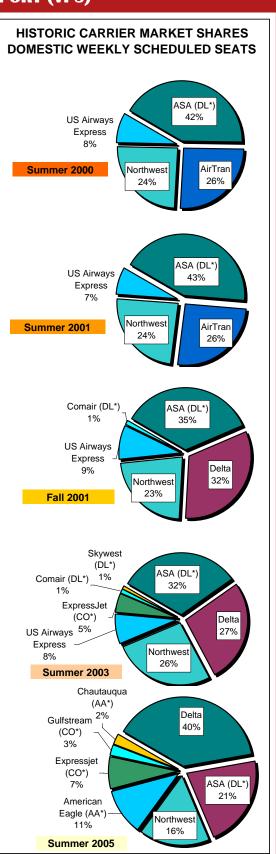


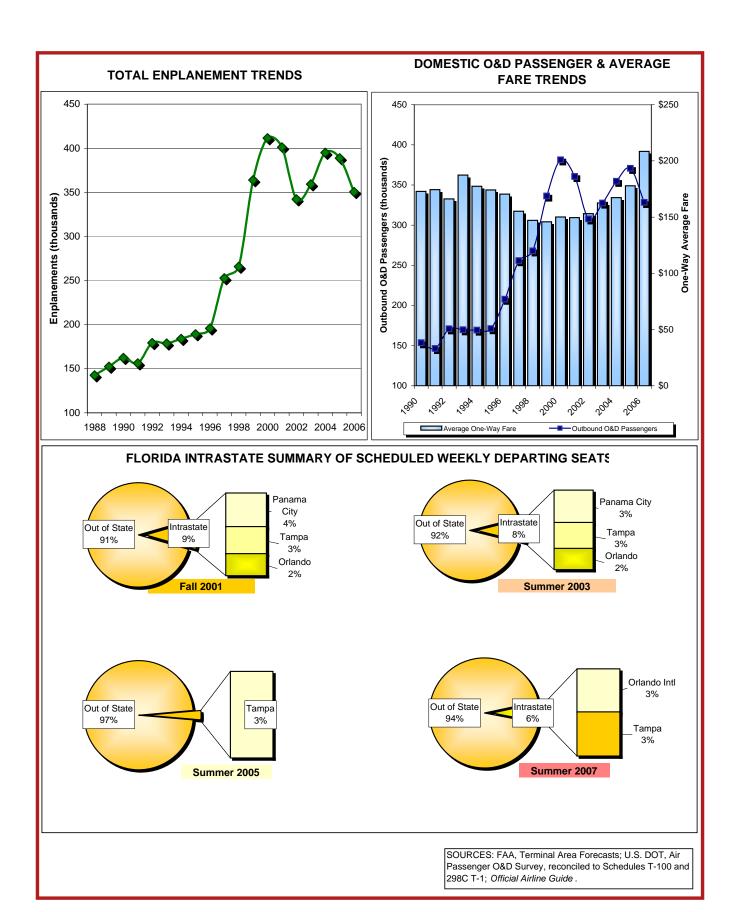


# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS

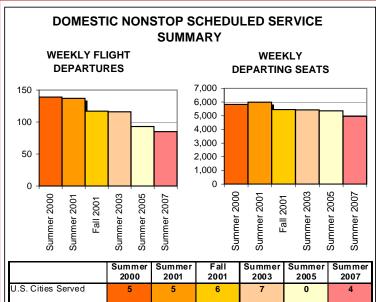


# RECENT SERVICE ANNOUNCEMENTS American Eagle: Added service to Chicago - O'Hare (9/07)





### PANAMA CITY-BAY COUNTY INTERNATIONAL AIRPORT (PFN)



	Summer 2000	Summer 2001	Fall 2001	Summer 2003	Summer 2005	Summer 2007
U.S. Cities Served	5	5	6	7	0	4
No. of Airlines Serving	3	3	4	5	2	4
Average Weekly						
Flights	139	137	117	116	93	85
Seats	5,835	5,998	5,453	5,433	5,357	4,958
Seats per Flight	42.0	43.8	46.6	46.8	57.6	58.3

# CURRENT CARRIER MARKET SHARES OF DOMESTIC WEEKLY SCHEDULED SEATS

