

Purpose

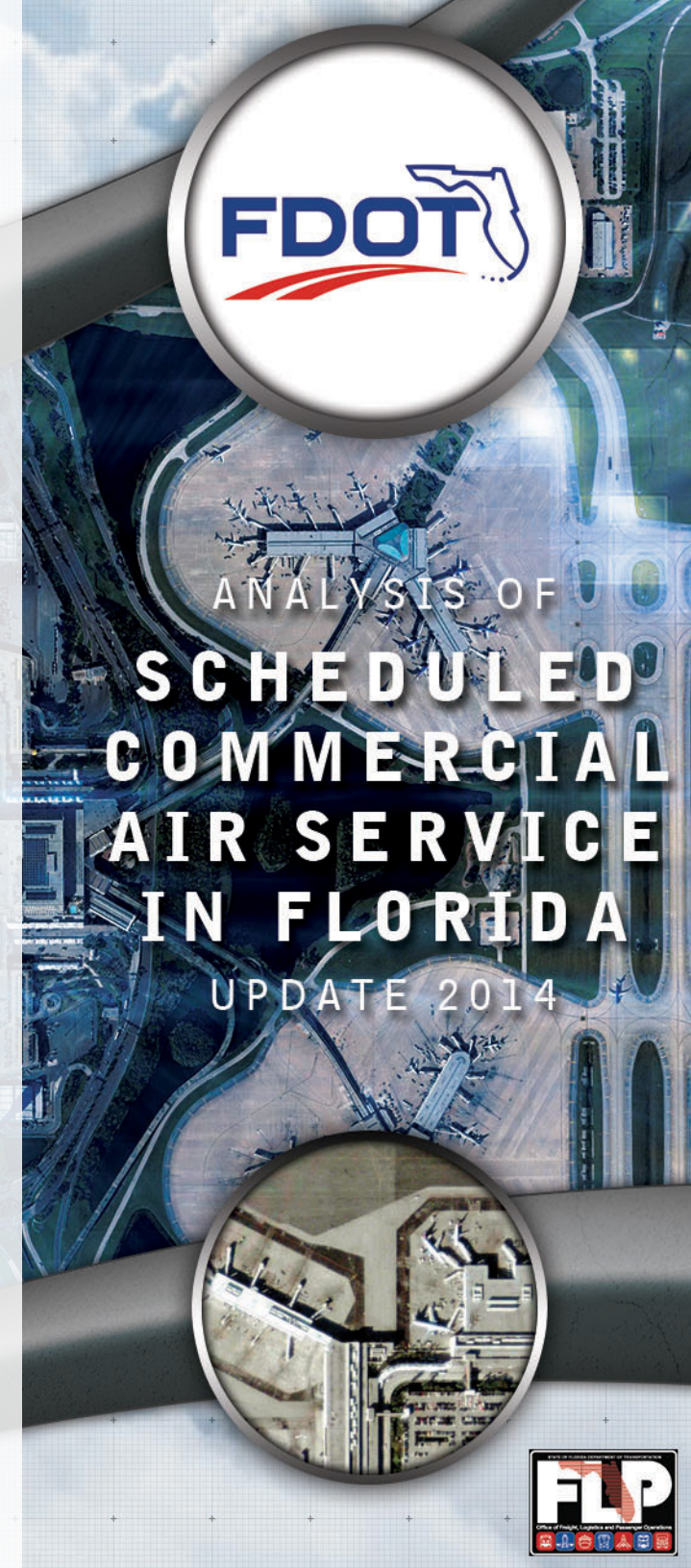
This report provides the Florida Department of Transportation (FDOT) with current and historical data to benchmark changes in Florida's commercial airline service. By providing this data, it is possible to identify notable long-term structural changes in Florida's commercial air service environment.

Benefits

This report provides FDOT with consistent metrics to compare air service in Florida over time. Data are taken from trusted industry sources, The Official Airline Guide and the United States Department of Transportation's Bureau of Transportation Statistics to provide FDOT and its commercial service airports with the most current information possible. This report can be utilized by air service entities to compare individual Florida airports with state, regional, and national commercial air service trends.



Prepared for
**Florida Department
of Transportation**
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Findings

Commercial service in Florida has changed greatly since the last update to this report in 2011. For example, we are experiencing increases in load factors (small increase in number of enplanements and large decrease in weekly departures). This highlights the fact that flights are increasingly moving to larger aircraft and operating based on a hub and spoke system. Between 2011 and 2013, fares increased by 11 percent and intrastate departures fell by 17 percent.

In recent years, international travel has experienced a substantial amount of growth in Florida. Between 2011 and 2013, international travel from Florida airports increased nine percent.

A summary of key changes between 2011 and 2013 is provided below in **Table 1**.

Report Contents

Existing Service Levels: Identifies the existing level of domestic scheduled commercial airline service for each of the Florida markets, reporting frequency, aircraft equipment type, carrier, and seats.

Florida O&D Patterns: Identifies passenger origination and destination patterns for each of Florida's 19 commercial airports. These markets are grouped into geographic regions to reflect the individual demand points throughout the United States.

Compare Service to Demand: Shows the comparison between the results found in the existing service levels and Florida's O&D patterns.

Individual Airport Service and Passenger Summaries: Summary sheets were created for each Florida airport with total enplanements, domestic O&D passenger and fares, scheduled weekly flights and seats, markets share of seats by carrier, and an intrastate summary of scheduled seats by Florida destination.

Florida Aviation Supplemental Data and Analysis: This section contains the number of bookings that fly to Florida from other countries in comparison to other states, the number of bookings that fly to Florida from other states in the United States in comparison to other states, and the rankings of origins and destinations by country both to and from Florida.*

*New to the 2014 Update

To Obtain a Copy

To obtain an electronic version of the *Analysis of Scheduled Commercial Air Service in Florida: Update 2014*, please visit the FDOT Aviation Office's website at <http://www.dot.state.fl.us/aviation/> and select Documents & Publications.

For More Information Contact

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Table 1
Summary of Performance Measures at
Florida Airports

Performance Measure	Previous (2011) Update	Current (2014) Update	Percent Change
Total Annual Enplanements	71,312,615	72,248,183	1%
Domestic Total Weekly Departures	10,398	9,915	-5%
Domestic Total Weekly Seats	1,334,343	1,286,581	-4%
Average Seats per Flight	128	130	2%
Average One-Way Fares	\$163.19	\$180.77	11%
International Total Weekly Departures	1,992	2,174	9%
Instate Total Weekly Departures	1,376	1,144	-17%
Total Number of Airlines Serving the State	20	19	-5%
Total Number of Nonstop Destinations Served	135	127	-6%