

THE ECONOMIC IMPACT OF Orlando Sanford International Airport (SFB)

Aviation's Benefit for Florida

Florida's economic well-being is intrinsically entwined with its vibrant airport system and its robust aviation industry. The aviation system in Florida allows the state to capitalize on an increasingly global marketplace. Aviation in Florida both sustains and leads economic growth and development. Airports in Florida are important economic engines, and support vital health, welfare, emergency, and safety-related services.

Florida's system of commercial service and general aviation airports are important to businesses throughout the state. Air travel is essential to tourism, Florida's number one industry. Protecting and investing in airports throughout Florida will support the aviation industry and the economic benefits described in this report. With continued support, Florida's dynamic aviation system will continue to provide a significant economic return in the years to come.

Florida Department of Transportation
Aviation and Spaceports Office
www.dot.state.fl.us/aviation



Florida's Statewide Benefits from Aviation

Florida realizes significant annual economic benefits from aviation. The Florida Department of Transportation completed a comprehensive economic impact analysis to measure these benefits. Benefits measured in the FDOT study considered direct and indirect economic impacts and induced impacts that result from the multiplier effect. A summary of Florida's annual economic benefits from aviation follows:

Impact Category	Total Employment	Total Payroll (BILLIONS)	Total Output (BILLIONS)
AIRPORTS			
VISITORS ARRIVING BY AIR	170,107	\$8.1	\$36.3
CONSTRUCTION AT AIRPORTS	765,225	\$20.7	\$67.2
MILITARY AVIATION	17,388	\$0.6	\$2.2
AIR CARGO	137,482	\$6.4	\$12.8
AVIATION EDUCATION	129,587	\$5.0	\$10.3
AVIATION BUSINESSES	11,891	\$0.5	\$1.0
FEDERAL AVIATION ADMINISTRATION	76,217	\$2.8	\$13.6
TOTAL ANNUAL ECONOMIC BENEFITS	4,534	\$0.4	\$0.6
	1,312,431	\$44.5	\$144.0



Orlando Sanford In'tl Airport

Orlando Sanford International Airport is located in Seminole County, 18 miles northeast of Orlando. The airport has four active runways, the longest of which is 11,002 feet. Facilities at the airport support a full range of commercial and general aviation aircraft, including a notable volume of flight training activity. The airport accommodates a number of domestic and international commercial airline flights.

Orlando Sanford International serves a mix of personal, leisure, and business-related travel. Over one million enplaning commercial passengers flow through the airport each year; approximately 72 percent of these enplanements are visitors whose spending helps to contribute to the airport's and the surrounding region's economic impact.

The airport is managed through a unique public-private venture between the Sanford Airport Authority and Airports Worldwide. The airport's aviation tenants are focused on supporting domestic and international airline passenger services, professional pilot training, and air cargo service, while the Airport Commerce Park consists of a number of non-aviation tenants. The annual economic impact of Orlando Sanford International Airport is associated with direct impacts that come from tenants/businesses located at the airport and on-airport construction projects. Indirect impacts are associated with spending from visitors who arrive in the area via commercial and general aviation aircraft.

