

THE FLORIDA KEYS MARATHON INTERNATIONAL AIRPORT

AIRPORT ECONOMIC IMPACTS



1,713
JOBS



\$80.2M
PAYROLL



\$131M
VALUE ADDED



\$235M
ECONOMIC
IMPACT
(OUTPUT)

About The Florida Keys Marathon International Airport

The Florida Keys Marathon International Airport (MTH) is a general aviation (GA) airport serving as the primary entry point for aircraft operations in the middle of the picturesque Florida Keys. The airport has one paved runway that is 5,008 feet long by 100 feet wide (Runway 07/25). MTH is the only publicly owned airport with Part 139 certification within a 50-mile radius. This certification allows the airport to provide valuable air connectivity for residents and visitors traveling into and out of the area. MTH opened a U.S. Customs and Border Protection facility in April 2016 that has now processed approximately 500 international arrivals. The airport also hosts an onsite repair and maintenance shop and is anticipated to host a new fixed based operator facility with a rooftop restaurant in the future. In addition to accommodating leisure and business activity, the airport plays a valuable role in the safety and security of the region. MTH operates as an "Air Bridge" to transport supplies and accommodate evacuations during natural disasters or other emergencies. This designation was utilized in the aftermath of Hurricane Irma in September of 2017.

The Florida Keys Marathon International Airport

Route Map (CY 2021 data)



STATEWIDE ECONOMIC IMPACTS¹



2,009,088
JOBS



\$109B
PAYROLL



\$170B
VALUE ADDED



\$336B
ECONOMIC
IMPACT
(OUTPUT)

¹Totals include new off-airport air cargo impacts developed for this update

STUDY OVERVIEW

Florida's over 125 public-use airports are economic engines for the state, representing some of the largest aviation facilities in the world and providing critical transportation connections for their local communities. By supporting jobs both on- and off-airport property, Florida's airports support the infrastructure necessary for important activities such as manufacturing, logistics, tourism, and emergency response.

In 2021, Florida welcomed over 43 million out-of-state visitors through its commercial service airports and over 4.6 million visitors through its general aviation airports. Over 3,500 businesses operate at Florida's airports and their 161,000 direct employees create substantial economic impacts.

To help quantify and communicate these immense contributions, the FDOT Aviation Office initiated the development of the 2022 Florida Aviation Economic Impact Study. This study calculates each airport's annual monetary contribution to their local, regional, and statewide economies. This study determined that Florida's aviation system generated 2,009,088 jobs and contributed \$336 billion in 2021 to the state's economy, accounting for 13.5% of Florida's gross domestic product (GDP).²

²Totals include new off-airport air cargo impacts developed for this update



What is Economic Impact?

The economic impacts of each airport and the state are defined by the total jobs, payroll, value added, and economic impact (output) generated by aviation in the state. These are defined as:



JOBS

The sum of full-time and part-time employees, and account for the total number of people employed as a result of the airport or company within a defined geography or industry.



PAYROLL

Total compensation for work, including gross wages, salaries, employer-provided benefits and taxes paid to governments on behalf of employees.



VALUE ADDED

Consists of compensation of employees, taxes paid on production and imports, and gross operating surplus. Value added equals the difference between an industry's gross output and the cost of its intermediate inputs.



ECONOMIC IMPACT (OUTPUT)

The value of sales or receipts and other operating income along with any inventory change (e.g., spoilage, breakage, or theft). It is the equivalent of value added plus the cost of all intermediate inputs (including energy, raw materials, semi-finished goods, and services) that are purchased from all sources/locations.



OFF-AIRPORT AIR CARGO

Off-airport air cargo is a new component of this study which assesses the cargo activity that interacts with Florida's businesses and relies on Florida's airports. The off-airport air cargo component was developed to highlight Florida's diverse industries that depend on airports to support business activity.