

MELBOURNE ORLANDO INTERNATIONAL AIRPORT

AIRPORT ECONOMIC IMPACTS



17,886
JOBS



\$978M
PAYROLL



\$1.7B
VALUE ADDED

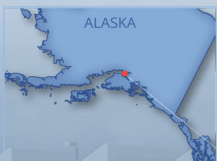


\$3.1B
ECONOMIC
IMPACT
(OUTPUT)

About Melbourne Orlando International Airport

Melbourne Orlando International Airport (MLB) is a Primary Nonhub commercial service airport near downtown Melbourne. The airport has three runways, the longest of which is 10,181 feet long by 150 feet wide (Runway 09R/27L). Scheduled passenger service is offered by Delta Air Lines, American Airlines, and Allegiant, with more than a dozen nonstop destinations served. Additionally, the TIU Group began to offer nonstop service between MLB and the United Kingdom in March 2022. Commercial passenger traffic has grown in recent years, and a major terminal development project has been undertaken to meet growing demands for domestic and international travel. In addition to scheduled commercial service, MLB sees a large amount of general aviation (GA) traffic including air charter service, flight instruction, and recreational flights. The airport boasts an expansive maintenance, repair, and overhaul (MRO) facility that services jet aircraft for airlines and other clients. MLB also serves as a “tech corridor” for the community with multiple aviation technologies and development companies are located on airport property including Northrop Grumman, Embraer, GE, L3 Harris, Collins Aerospace, and others. These companies generate thousands of jobs for the local community while continuing to promote aviation in Melbourne and the east Florida region.

Melbourne Orlando International Airport Route Map (CY 2021 data)



STATEWIDE ECONOMIC IMPACTS¹



2,009,088
JOBS



\$109B
PAYROLL



\$170B
VALUE ADDED



\$336B
ECONOMIC
IMPACT
(OUTPUT)

¹Totals include new off-airport air cargo impacts developed for this update

STUDY OVERVIEW

Florida's over 125 public-use airports are economic engines for the state, representing some of the largest aviation facilities in the world and providing critical transportation connections for their local communities. By supporting jobs both on- and off-airport property, Florida's airports support the infrastructure necessary for important activities such as manufacturing, logistics, tourism, and emergency response.

In 2021, Florida welcomed over 43 million out-of-state visitors through its commercial service airports and over 4.6 million visitors through its general aviation airports. Over 3,500 businesses operate at Florida's airports and their 161,000 direct employees create substantial economic impacts.

To help quantify and communicate these immense contributions, the FDOT Aviation Office initiated the development of the 2022 Florida Aviation Economic Impact Study. This study calculates each airport's annual monetary contribution to their local, regional, and statewide economies. This study determined that Florida's aviation system generated 2,009,088 jobs and contributed \$336 billion in 2021 to the state's economy, accounting for 13.5% of Florida's gross domestic product (GDP).²

²Totals include new off-airport air cargo impacts developed for this update



What is Economic Impact?

The economic impacts of each airport and the state are defined by the total jobs, payroll, value added, and economic impact (output) generated by aviation in the state. These are defined as:



JOBS

The sum of full-time and part-time employees, and account for the total number of people employed as a result of the airport or company within a defined geography or industry.



PAYROLL

Total compensation for work, including gross wages, salaries, employer-provided benefits and taxes paid to governments on behalf of employees.



VALUE ADDED

Consists of compensation of employees, taxes paid on production and imports, and gross operating surplus. Value added equals the difference between an industry's gross output and the cost of its intermediate inputs.



ECONOMIC IMPACT (OUTPUT)

The value of sales or receipts and other operating income along with any inventory change (e.g., spoilage, breakage, or theft). It is the equivalent of value added plus the cost of all intermediate inputs (including energy, raw materials, semi-finished goods, and services) that are purchased from all sources/locations.



OFF-AIRPORT AIR CARGO

Off-airport air cargo is a new component of this study which assesses the cargo activity that interacts with Florida's businesses and relies on Florida's airports. The off-airport air cargo component was developed to highlight Florida's diverse industries that depend on airports to support business activity.